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SCHEME OF ARRANGEMENT

BETWEEN

PRATIK PANELS LIMITED ("First Transferor Company" / "PRATIK")

AND

**SANGEETA TEX.DYES PRIVATE LIMITED ("Second Transferor Company" /
"SANGEETA")**

AND

**KRISHNA FANCYFAB PRIVATE LIMITED ("Third Transferor Company" /
"KRISHNA")**

WITH

HARIT INDUSTRIES PRIVATE LIMITED ("Transferee Company" / "HARIT")

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

**(UNDER SECTION 230 TO 232 OF AND OTHER APPLICABLE PROVISIONS OF
THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER)**



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Approved and Signed by Board of Directors on June 2, 2023

FOR PRATIK PANELS LIMITED AND

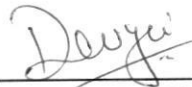
FOR KRISHNA FANCYFAB PRIVATE LIMITED AND

FOR SANGEETA TEX.DYES PRIVATE LIMITED AND

FOR HARIT INDUSTRIES PRIVATE LIMITED



PANKAJ C. MISHRA
DIRECTOR
DIN: 03604391



DEVYANI P. MISHRA
DIRECTOR
DIN: 00731043



A. PREAMBLE OF THE SCHEME

This Scheme of Arrangement is presented under Sections 230-232 of The Companies Act, 2013 and other applicable provisions of the Act inter- alia for, as integral part of the Scheme, Amalgamation of the Pratik Panels Limited ("First Transferor Company" or "PRATIK") and Sangeeta Tex.Dyes Private Limited ("Second Transferor Company" or "SANGEETA") and Krishna Fancyfab Private Limited ("Third Transferor Company" or "KRISHNA") With Harit Industries Private Limited ("Transferee Company" or "HARIT") and Conversion of Transferee Company into Public Company and the issue of Bonus Shares to shareholders of Transferee Company, in accordance with the relevant provisions of the Act, Section 2(1B) of the Income Tax Act, 1961, the relevant provisions of SEBI circular (as defined below), the relevant provisions of the Listing Regulations and other applicable Laws.

In addition, this Scheme also provides for various other matters consequential to or otherwise integrally connected with the above in the manner provided for in the Scheme.



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B. GENERAL / INTRODUCTION OF COMPANIES

❖ Harit Industries Private Limited (“Transferee Company” or “HARIT”)

(CIN: - U17299MH2019PTC332459) the Transferee Company is a Private limited company incorporated on 01/11/2019 under the provisions of the Companies Act, 2013, having **PAN AAFCH0925B**, Email id: - info@haritgroup.co.in and having its Registered Office at Unit No. 209, Emerald Plaza, Block IV, Hiranandani Meadows, Gladys Alwares Road, Off Pokharan Road No.2, Thane West, Maharashtra- 400610, India. The company was incorporated to carry on the business of Manufacturers, producers, processors, importers, exporters, buyers, sellers of and dealers in all kinds of Textiles, fibers, fabrics and yarns and hosiery goods prepared or manufactured from cotton, wool, worsted, shoddy, silk, jute, ramie, hemp, linen, viscose, rayon, artificial, silk, nylon, polyester, acrylic, polypropylene, polynosic or any other synthetic, artificial and natural yarn, fibre and converters of synthetics, artificial and natural fibres including fibre-glass or their wastes or waste products into materials like cloth, readymade garments, made ups, ropes, tapes, yarn, hosiery goods, dress makers, furriers, clothe and outfitter.

